

#### Terms and Conditions:

Remington Financial LLC dba Remington Trolli Financial LLC (further referred to as “Remington Trolli Financial LLC” or “Provider”) has the right to refuse payment of the referral bonus and/or top referrer bonus if the proper conditions are not met to the satisfaction of Remington Trolli Financial LLC. Remington Trolli Financial also reserves the right to refuse service to any client. All payments shall be made in accordance with law of the United States and Pennsylvania. All qualified referrers are responsible for any tax implications of bonuses paid to them. These terms and conditions are subject to change and the most current version can be found at [www.RemingtonTrolliFinancial.com](http://www.RemingtonTrolliFinancial.com).

#### Requirements to be a qualified referrer:

- Have your 2017 federal and state(s) tax returns prepared by Remington Trolli Financial LLC.
- Fully pay for the tax preparation services rendered by Remington Trolli Financial LLC as per the terms of the engagement letter.
- Properly complete referral bonus form and ensure the qualified new client submits the form to Remington Trolli Financial LLC prior to starting preparation of qualified new client’s tax returns.
- Understand that by utilizing the referral bonus program that your name will be used in future marketing and promotional capacities by Remington Trolli Financial LLC. By participating in the referral bonus program, your consent is given to Remington Trolli Financial LLC to utilize your name in future marketing and promotional materials. This consent is irrevocable and shall last in perpetuity.

#### Requirements to be a qualified new client:

- Not have had your tax return prepared by Remington Trolli Financial LLC previously.
- Submit a properly filled out referral bonus form prior to the beginning of the preparation of the tax return.
- Fully pay for the tax preparation services rendered by Remington Trolli Financial LLC as per the terms of the engagement letter.
- Spouses and dependents are not eligible, unless filing a separate return from the qualified referrer.

#### Benefits for qualified referrers:

- Receive \$15 USD as a referral bonus per each qualified new client referred to Remington Trolli Financial LLC for tax preparation services.
- Referral bonus shall become payable upon the receipt of payment for preparation of qualified new clients’ 2017 federal and state(s) tax returns.
- Have the opportunity to receive the top referrer bonus of \$50, payable via check. The top referrer bonus will be paid to the qualified referrer whose referrals result in the highest number of qualified new clients as calculated by Remington Trolli Financial LLC.
- The top referrer bonus shall be calculated on or before April 30, 2018 and will become payable upon announcement via website and social media.

#### Benefits for qualified new clients:

- Receive \$15 USD referral credit on tax preparation services completed by Remington Trolli Financial LLC.
- The \$15 referral credit shall be forfeited if payment for rendered services is not received as outlined in the terms of the engagement letter provided to the client.
- Qualified new clients have the opportunity to become qualified referrers.

**Indemnification:**

Client agrees to release, indemnify, hold harmless, and defend Provider for any and all liability and costs resulting from any known, intentional, reckless, or negligent misrepresentations or fraud participated in by Client.

Client agrees to release, indemnify, hold harmless, and defend Provider for any and all liability and costs resulting from any incomplete or inaccurate information furnished by the Client.

Client further agrees to release, indemnify, hold harmless, and defend Provider against all claims, causes of action, damages, judgments, costs, or expenses, including attorney fees and other litigation costs, which may in any way arise as a result of Provider's services based upon information furnished by client.

It is understood and agreed upon that indemnification shall not be limited to the term of this Agreement, but shall be ongoing, continuing ad infinitum, even after termination of this Agreement.

**Limit of Liability:**

Client hereby agrees that any liability of Provider under this Agreement, regardless of form of action, shall be limited to the amount billed for services agreed to hereunder as its exclusive remedy. Client agrees that it shall not make any claim against the Provider beyond such amount, and Provider may rely on this provision as a complete bar to any such claim.

Client agrees that Provider is not, and shall not be deemed liable for any losses resulting from advice provided, work completed, loss of profits of Client, or of any other party which may flow therefrom, whether it be direct or incidental, whether or not they have been advised of the possibility of such damages, and Client acknowledges and agrees to same hereto.

Neither party may bring any action arising out of the services under this Agreement, regardless of form, more than one calendar year after the date of the last services provided under this Agreement.